

Disclosure Statement (financial adviser)

Name of financial advisers: **Kabir Tewari, Julian Sheridan, Karen Jackson**

Address: Building D, 42 Tawa Crescent, Albany, Auckland
Trading name: **The Lending Room Limited**
Telephone number: 09 414 2558
Fax number: 09 414 2559
Email address: kabir@thelendingroom.co.nz; julian@thelendingroom.co.nz;
karen@thelendingroom.co.nz

This disclosure statement was prepared on: 8th May 2011

It is Important that you read this document

This information will help you choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser are we?

We are a registered, but not authorised, financial adviser.
We can give you advice about: *personal loans and associated insurance options.*

What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of our service, please tell us that we can try to fix the problem.

You may contact the internal complaints scheme by writing to The General Manager, The Lending Room, PO Box 305 371, Triton Plaza, North Shore, Auckland 0757

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaint scheme, you can contact Financial Dispute Resolution Limited (FDR)

This service will cost you nothing, and will help us resolve any disagreements. You can contact FDR at:
Address: P O Box 5730, Wellington, 6011.
Telephone number: 0508 337337
Email address: enquiries@fdr.org.nz

How am I regulated by the Government?

You can check that we are registered financial advisers at <http://www.fspr.govt.nz>
The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority, for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under **What should you do if something goes wrong?**)


Declaration

I **Julian Sheridan, Kabir Tewari, Karen Jackson**

Declare that to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed: 
Kabir Tewari

Signed: 
Julian Sheridan

Signed: 
Karen Jackson